**INTEREST RATES MARKET NOTICE**

**Date: 25 November 2021**

**Subject:** New Financial Instrument Listing

**(TRANSSEC 5 (RF) LIMITED – “TRA5B2”)**

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The JSE Limited has granted a listing to **TRANSSEC 5 (RF) LIMITED** on Interest Rate Market with effect from 29 November 2021**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** TRA5B2

**Nominal Issued** R87,000,000

**Issue Price** 100%

**Coupon** 5.8% (3 Month JIBAR as at 22 Nov 2021 of 3.850% plus 195bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 20 June 2031

**Books Close Date** 16 March, 16 June, 16 September, 16 December

**Interest Payment Date(s)** 20 March, 20 June, 20 September, 20 December

**Last Day to Register** By 17:00 on15 March, 15 June, 15 September, 15 December

**Issue Date** 29 November 2021

**Date Convention** Following

**Interest Commencement Date** 29 November 2021

**First Interest Payment Date** 20 March 2022

**Call / Step Up Date** 20 June 2026

**ISIN No.** ZAG000181587

**Additional Information** Secured Class B Notes

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/TRA5B2PricingSupplement2911.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/TRA5B2PricingSupplement2911.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Peet Kruger The Standard Bank of SA Ltd

Corporate Actions JSE +27 11 520 7000